Legally Incapacitated Persons

Guardian

Conservator

Representative Payee

Any tax filer that claims the member as a dependent

Non-Legally Incapacitated Adults

Medical Representative

Spouse

Durable Power of Attorney

Social Security Representative Payee

Opposite-Sex Partner with a Mutual Child

Any tax filer that claims the member as a dependent

Minors

Legal Guardian

Custodian

Conservator

Social security
Representative Payee

Any adult that meets the definition of a Caretaker

Any tax filer that claims the member as a dependent