

Determination Worksheet for Pickle Eligibles and Other Protected Medical Group

Case Name:				Case Number:		
Applicant/Recipient (if different than	above):					
Instructions: Complete all lines for Pickle dete Adult Disabled Children determinations, com Widow/Widower determination, complete onl	plete only L	ines 3 through	12 (See Medica	al KEESM		
COLA amount Disregarded for Pickles Line 1 x ().)=		
3. COUNTABLE OASDI (1-2)	LING I X (\$		
4. Other Gross Unearned Income (Specify)					\$	
Current OASDI Benefit Amount					\$	
5. Other Gross Unearned Income (Specify)					\$	
6. Total Gross Unearned Income (3+4+5)					\$	
7. Gross Earned Income (Specify)					\$	
8. IRWE/BWE Disregard					\$	
9. Adjusted Earned Income (7-8)					\$	
10. Total Adjusted Income (6+9)					\$	
11. SSI Disregard (\$20 or as computed on ES-3103.5)					\$	
12. Countable income (10-11)					\$	1
If Line 12 is less than SSI benefit level indicated below, check Eligible. If Line 12 is greater than or equal to SSI benefit level indicated below, check Ineligible.					Eligible \square	Ineligible:
Worker's Signature:					Date:	
SSI BENEFIT LEVEL	•	Total COL	A Ratio – Fo	or Pick	le Determi	nations
(check one)	Period of I Payment	Last SSI	COLA RATIO	Period of Last SSI COL Payment		COLA RATIO
	1-23 th	rough 12-23	0.0800	1-00	through 12-00	0.4522
		rough 12-22	0.1313		through 12-99	0.4592
	1-21 th	rough 12-21	0.1424		through 12-98	0.4703
\$914.00 Individual in own home		rough 12-20 rough 12-19	01559 0.1789	1-97 through 12-97 0.4852 1-96 through 12-96 0.4983		0.4852
(including spouse with no income)	1-18 through 12-18		0.1950		through 12-95	0.5120
		rough 12-17	0.1974		through 12-94	0.5243
	1-16 th	rough 12-16	0.1974		through 12-93	0.5382
\$1,371 individual with spouse in own		rough 12-15	0.2109		through 12-92	0.5547
		rough 12-14	0.2225		through 12-91	0.5775
home (spouse has income or is Pickle status.		rough 12-13 rough 12-12	0.2355 0.2621		through 12-90 through 12-89	0.5964 0.6120
		•			ŭ	
		rough 12-11	0.2621 0.2621		through 12-88 through 12-87	0.6276 0.6324
	1-10 through 12-10 0.262				o .	0.0324
\$609.33 Individual in household of another.		1-09 through 12-09 0.3025		1-86 through 12-86		0.6434
another.	1-08 th	rough 12-08	0.3182	1-85 through 12-85		0.6555
		rough 12-07	0.3400		1-84 through 12-84 0.6671	
	1-06 through 12-06 0.3660			7-82	7-82 through 12-83 0.690	
		rough 12-05	0.3827		through 6-82	0.7213
\$914.00 Individual with spouse in		1-04 through 12-04 0.3954			through 6-81	0.7562
household		rough 12-03	0.4037		through 6-80	0.7781
		rough 12-02	0.4188		through 6-79	0.7917
	1-01 th	rough 12-01	0.4385	7-77	through 6-78	0.8033

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Instructions for Completion of the ES-3104.6

Enter the case name and case number at the top of the form for identifying purposes. If the applicant/recipient is different than the case name, enter their name in the Applicant/Recipient field.

- 1. Enter the current monthly gross OASDI (Social Security) benefit amount.
- 2. Enter the amount of the COLA disregard. To calculate the disregard, locate the COLA ratio (from the table on the front of the worksheet) for the month and year of the last SSI payment. Multiple this amount by the amount on line 1.

Example: If the last SSI payment was in 08/2001 and the current OASDI payment is \$1,000, then the COLA ratio of 0.4386 times \$1,000 = \$438.50, which is the COLA disregard.

If the individual lives with a spouse who also has OASDI, separate calculations are required to determine the COLA disregard for each spouse's own OASDI.

- 3. For a Pickle determination, subtract line 2 from line 1. This is the countable OASDI (Social Security). Enter this amount. For a QDW determination, enter the OASDI amount received by the individual prior to loss of SSI. For an ADC determination, enter the ADC benefit amount received prior to loss of SSI.
- 4. For a EDW determination, enter the monthly gross unearned income other than the EDW benefit. If none, enter zero.
- 5. Enter (and name the source of) the monthly gross amount of any other unearned income. If none, leave blank.
- 6. Ad lines 3,4, and 5. This is the total gross unearned income. If none, leave blank
- 7. Enter (and name the source of) the monthly gross earned income. If none, leave blank.
- 8. Enter the amount of any IRWE/BWE disregard. If none, leave blank.
- 9. Subtract line 8 from line 7. This is the adjusted earned income. If none, enter zero.
- 10. Add lines 6 and 9. This is the adjusted income. Enter this amount. If none, enter zero.
- 11. Enter the amount of the SSI Disregard computed via the ES-3103.5. Use of the ES-3103.5 is only required when there is countable earned income, otherwise the disregard is \$20.
- 12. Subtract line 11 from line 10. This is the total countable income. Enter this amount.

Identify the SSI benefit level for the appropriate living arrangement from the table on the front of the worksheet. If the amount in line 11 is less than the SSI benefit level, check "Eligible". If the amount in line 11 is greater than or equal to the SSI benefit level, check "Ineligible".

Sign and image the worksheet.

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