



SSI DISREGARD WORKSHEET

(Independent Living and HCBS Only)

Case Name: _____

Case Number: _____

Instructions: Use this form to compute the SSI income disregard if the applicant(s)/recipient(s) has/have earned income. Only one disregard may be allowed for each assistance plan. Enter dates and amounts in the identifying information and complete either Section I, II, III as appropriate. Attach this form to the ES-3104.5, or the ES-3104.6, or the ES-3104.7.

Month(s) Effective	_____	_____	_____	_____
	Mo./year	Mo./year	Mo./year	Mo./year
Earned Income (Gross or adjusted gross)	\$ _____	\$ _____	\$ _____	\$ _____
Unearned income (Gross)	\$ _____	\$ _____	\$ _____	\$ _____

SECTION I Complete this section if Earned Income is greater than \$65 and Unearned Income is greater than or Equal to \$20.

a. Enter earned income	\$ _____	\$ _____	\$ _____	\$ _____
b. Divided by 2	÷ 2	÷ 2	÷ 2	÷ 2
c. Enter results (a ÷ b)	= \$ _____	= \$ _____	= \$ _____	= \$ _____
d. Add \$52.50	+ \$ 52.50	+ \$ 52.50	+ \$ 52.50	+ \$ 52.50
e. Equals Total Disregard (c + d) *	= \$ _____	= \$ _____	= \$ _____	= \$ _____

SECTION II Complete this section if Earned Income is less Or equal to \$65 and Unearned Income is any amount:

a. Enter earned income	\$ _____	\$ _____	\$ _____	\$ _____
b. Enter either unearned income or \$20, whichever is less.	+ \$ _____	+ \$ _____	+ \$ _____	+ \$ _____
c. Equals Total Disregard (a +b) *	= \$ _____	= \$ _____	= \$ _____	= \$ _____

SECTION III Complete this section if Earned Income is greater than \$65 and Unearned Income is less than \$20:

a. Enter earned income	\$ _____	\$ _____	\$ _____	\$ _____
b. Enter either unearned income	+ \$ _____	+ \$ _____	+ \$ _____	+ \$ _____
c. Add \$85	+ \$ 85	+ \$ 85	+ \$ 85	+ \$ 85
d. Enter results (a +b +c)	= \$ _____	= \$ _____	= \$ _____	= \$ _____
e. Divided by 2	÷ 2	÷ 2	÷ 2	÷ 2
f. Equals Total Disregard (d÷2e) *	= \$ _____	= \$ _____	= \$ _____	= \$ _____

* Enter on Line 9 of ES-3104.5, Line 8 of ES-3104.6, or Line 9 of ES-3104.7

_____	_____	_____	_____
Initial/date	Initial/date	Initial/date	Initial/date