

TO: _____ **FROM:** _____ Date submitted: _____

I. Consumer Information: New Enrollment Revised Disenrollment

Name: _____ Medicaid ID: _____ Sex: Female Male
Address: _____ City: _____ Cty: _____ Zip: _____
Phone: _____ SSN: _____ Date of Birth: _____
Responsible Person/Contact: _____ Home Phone: _____ Work Phone: _____

II. ELIGIBILITY INFORMATION: (to be completed by EES Specialist)

EES Specialist: _____ Phone: _____ Fax or E-Mail: _____

Customer Medicaid Status: _____ **Case #:** _____

SI Recipient Spenddown QMB/LMB Recipient Approximate Participant Obligation: _____
 Not a current recipient Application needed Application Received on: _____
 Denial/Ineligible for PACE due to: _____

Current PACE Status:

PACE Approved Effective: _____ Participant Obligation: _____ Next Review: _____

Review Completed: Approved Next Review: _____ Denied due to: _____

Participant Obligation change effective: _____ New Participant Obligation: _____

Additional
Comments: _____

III. LEVEL OF CARE INFORMATION (to be completed by KDOA)

Annual Reassessment.

Assessment Date: _____ **LOC Score:** _____ **Threshold Met?** Yes No

Assessors Name: _____ **Agency:** _____

Deemed Eligible Ineligible Waived Eligible, special approval required, approved by: _____

KDOA Representative: _____ **Date:** _____

Services Currently being Received: _____

IV. PACE ENROLLMENT INFORMATION (to be completed by PACE Provider)

Financial App sent

Medicaid Referral Service Information **PACE Provider:** _____ **Anticipated Enrollment Date:** _____

Case Manager: _____ **Phone:** _____ **Fax or E-mail:** _____

COMPLETE FOR NEW PACE APPLICANTS:

Enrollment accepted: **Date of PACE Assignment:** _____

Enrollment denied by customer: Reason: _____

PACE Team denied enrollment: Reason: _____

COMPLETE FOR CURRENT PACE ENROLLEES:

Nursing Home Placement:

Temporary : Date: _____ Facility Name: _____ Est. Length of Stay: _____

Permanent: Date: _____ Facility Name: _____

Disenrollment information:

Voluntary Disenrollment Effective Date: _____ Reason: _____

Involuntary Disenrollment Effective Date: _____ State Approved

Death Date of Death: _____

Comments: _____

NOTIFICATION OF PACE INFORMATION
Referral, Eligibility and Services Information

PACE REPRESENTATIVE SIGNATURE

Date

EES SPECIALIST SIGNATURE

Date

ATTACHMENTS YES NO