



Policy Clarification 2017-05-01

Title: Resource Verification at Review

Date: May 2, 2017

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Program impacted: Elderly and Disabled Medical Programs

When eligibility is being determined/redetermined, KDHE Policy Memo 2015-06-05 (5)(J) requires all **non-exempt**:

- Liquid resources to be verified within the three previous months of the determination
- Other personal property (such as cash surrender value of a life insurance policy) to be verified within the past twelve months of the determination
- Real property (non-exempt) to be verified within the past twelve months of the determination

This memo clarifies that when a review was received timely, but is processed late, the above requirement must still be met. However, verification submitted with the original review can be used to satisfy the reverification requirement. This is true even if the processing date is beyond the specified month time frame of the receipt of the information. A new verification request is not necessary.

Example: Anna submitted a review on 09-06-16 for her case with an expiration of 09-30-16. She provided bank statements with the review verifying Anna is within the allowable resource level. Case is processed on May 15, 2017. The bank statements Anna submitted are considered acceptable verification and new bank verification is not required.

This clarification is effective upon issuance and supersedes previous guidance, including questions/answers previously provided.